



Information Sheet

This Information Sheet will help us establish where you are now and where you want to be. This information is confidential and will be used for the sole purpose of preparing mortgage financing options for your review.

About You

Your Name _____	Social Security Number _____
Co-Borrower's Name _____	Social Security Number _____
Address _____	How Long? _____ Rent \$ _____
City _____	State _____ Zip Code _____
Day Time Phone Number _____	Evening Phone Number _____
Cell Phone Number _____	E-Mail Address _____

If less than two years at current address:

Previous Address _____	How Long? _____
City _____	State _____ Zip _____

Current Employment

Borrower's Employer _____	Salary _____	How Long? _____
Job/Position Title _____		
Co-Borrower's Employer _____	Salary _____	How Long? _____
Job/Position Title _____		

If less than two years at current employer:

Borrower's Previous Employer _____	Salary _____	How Long? _____
Co-Borrower's Previous Employer _____	Salary _____	How Long? _____

Self-Employed? YES NO Business Entity? Sole Proprietor Partnership Corporation S-Corporation

Commission? YES NO Bonus? YES NO Overtime? YES NO

About Your Debts/Monthly Obligations

Creditor	Minimum Payment	Balance
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____

Debts Continued

Do you have student loans? YES NO Are they in deferment? YES NO (If yes, for how long? _____)

Do you pay child support? YES NO (If yes, ages of child(ren) _____)

Do you pay alimony? YES NO (If yes, for how long? _____)

About your Credit History

How would you rate your credit history? (circle one)

Excellent Good Good With Some Late Payments Not Good I Don't Know

Have you ever filed for Bankruptcy or had a home foreclosure? YES NO

Liquid Assets

Savings Accounts \$ _____ Checking Accounts \$ _____

Is there family gift money available? YES NO (If yes, how much? _____)

401K/Deferred Comp/IRA's/Mutual Funds/Other \$ _____

Miscellaneous Information

Are you a Veteran? YES NO

Purchase Insurance – if applicable

Are you actively looking for a new home? _____

Are you working with a Realtor? _____

What is your “comfort” payment? (include property taxes and insurance) \$ _____

What type of home are you interested in? Single Family Duplex Condominium

How long do you intend to own the new home? _____

Mortgage program preference: Fixed Adjustable Balloon Interest Only Fixed/Adjustable hybrid

Sale Price \$ _____ Property Address: _____

Property Taxes \$ _____ Down Payment \$ _____

Refinance Information – if applicable

Current balance on 1st mortgage \$ _____ Current balance on 2nd mortgage \$ _____

Current property taxes \$ _____ Current house insurance premium/due date \$ _____

Estimated value of your home \$ _____ What is your current interest rate? _____

New Construction – if applicable

Do you own the lot? YES NO Is the lot free and clear of any liens? YES NO

Do you have a builder? YES NO Do you need construction financing or is it builder funded? _____

Contract Price \$ _____ Estimated months to complete: _____

Your Financial Goals Are:

CONSENT: I/We hereby give my/our consent to have Capitol National Bank, or any credit reporting bureau which it may designate, obtain any and all information concerning my/our employment, checking and/or savings accounts, obligations, and all other credit matters which they may require in connection with my/our application for a loan, in order to help me/us establish my/our current purchasing power.

Borrower

Date

Borrower

Date